

Form 210A (10/06)

United States Bankruptcy Court
Southern District Of New York

In

re Lehman Brothers Holdings
Inc., et al., Case
No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Bank AG, London

Name and Address where notices to transferee
should be sent:

Deutsche Bank AG, London Branch
1 Great Winchester Street
London EC2N 2DB

Contact: Jamie Foote
Email: jamie.foote@db.com
Telephone: +44 20 7545 8420

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):
N/A

Name of Transferor

Strategic Value Master Fund, Ltd.

Court Claim # (if known): 22217
Total Amount of Claim: \$191,938,575.86
Transferred Portion: \$34,992,671.07

I declare under penalty of perjury that the information provided in
of my knowledge and belief.

this notice is true and correct to the best

Deutsche Bank AG, London Branch

By: 

Transferee/Transferee's Agent

24 NOV 2014

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18
U.S.C. §§ 152 & 3571.

Confidential

Transfer of LBHI Claim # 22217

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the
Southern District of New York (the "Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

CASE NAME: In re Lehman Brothers Holdings Inc., *et al.*,

CASE NO. Chapter 11, Case No. 08-13555 (JMP) (Jointly administered)

CLAIM NO. 22217

DESCRIPTION OF CLAIM: This Evidence of Transfer of Claim relates to the transfer of a
\$34,992,671.07 portion (the "Transferred Portion") of the above claim
SUBJECT TO which has been filed against the Debtor in the Bankruptcy Court in the
TRANSFER: principal amount of \$191,938,575.86 (the "Claim").

It is hereby certified that **STRATEGIC VALUE MASTER FUND, LTD** ("Seller"), has assigned all rights, title, interest, claims and causes of action in and to, or arising under or in connection with, the Claim to the extent of the Transferred Portion to:

Deutsche Bank AG, London Branch
1 Great Winchester Street
London EC2N 2DB
Attention: Jamie Foote

("Buyer") by assignment agreement dated _____ 2014.

Seller hereby waives any objection to the transfer of the Transferred Portion of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Portion of the Claim and recognizing Buyer as the sole owner and holder of the Transferred Portion of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Portion of the Claim, and all payments or distributions of money or property in respect of the Transferred Portion of the Claim, shall be delivered or made to Buyer.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 24th day of November 2014.

STRATEGIC VALUE MASTER FUND, LTD
By: Strategic Value Partners, LLC
Its Investment Manager

.....
Name: **Lewis Schwartz**
Title: **Chief Financial Officer**

**DEUTSCHE BANK AG, LONDON
BRANCH**

.....
Name:
Title:

Confidential